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Wed 4th November 2020 The Financial Planning Association of Australia (FPA) released its 2019/20 Annual Report on Friday

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30 November. FPA Chief Executive Officer Dante De Gori CFP ® commented: The past 12 months have been defined by the courage and commitment of FPA members to overcome significant adversity.

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Sharon Taylor and Roger Juchau's Financial Planning in Australia - Advice and Wealth Management 8th edition is a leading text for Australian business students and professionals, providing a contemporary and technical view of the issues related to giving financial advice. The eighth edition includes a review of the current financial environment, updates on legislative changes and proposals as ...

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OCLC Number: 682516048: Description: xviii, 818 pages ; 27 cm: Contents: PART I --Introduction: The Financial Planning Environment --Financial Planning Environment --The Client-Advisor Relationship --Fundamental Concepts of Diversification and Risk Management --Compliance and Ethics --PART II --Getting Started: Making Financial Decisions --Financial Reports and Plans --Investing in Shares and ...

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The industry currently has more than A\$1 trillion in funds under managements and generates annual revenue of more than A\$4 billion. 3214 businesses are currently engaged in the Financial Planning industry in Australia and employ more than 16,250 individuals. History of the Australian Financial Planning Industry

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Financial Planning Process Step 5: Implement the Plan . Implementing the plan means you are putting your plan to work! But as simple as this sounds, many people find that implementation is the most difficult step in financial planning. Although you have the plan developed, it takes discipline and desire to put it into action.

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